

Recherche Zen

Session 3 : Experiments

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Partly based on the course by Adeline Paiement
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Research question → Experiment

Data annotation

Data quality metrics (agreement)

Data science experiments

Evaluation metrics

Why do we need experiments?

- A research **question** and its sub-questions
 - Precise, concise, feasible, interesting
- **Hypotheses** related to each sub-question
- They are anchored in the literature and **justified**

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Experiment goals

1. To build further evidence that will eventually lead to accepting or rejecting the hypothesis
2. Lead to new interesting research questions

Designing an experiment

1. Identify the **target hypothesis**

→ Prioritise hypotheses according to impact and constraints

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2. Identify the **needs** of the experiment
 - Data, datasets, evaluation metrics

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 - The devil is in the details

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 - Data, datasets, evaluation metrics
3. Instantiate **under-specified aspects** of the question/hypotheses
 - The devil is in the details
4. If the result is X, I will be able to conclude Y
 - **Reformulate** hypotheses in terms of experiment outcomes

Refining the hypothesis : example

Hypothesis

It is possible to learn a model for language L (with no annotations available) from a set of languages L' (with available annotations)

Refining the hypothesis : example

Hypothesis

It is possible to learn a model for language L (with no annotations available) from a set of languages L' (with available annotations)

- A model for **which task**? Question answering? Parsing?
 - A supervised or unsupervised model?
- What **exact set** of languages?
- What configurations will be tested?
 - L' contains 1 language, 5 languages. . .
 - L is similar to a language in L' or not?
- How to assess if a model is **"good"**? Which evaluation metrics?

- Experiments in **computer science**
- Experiments using **data**
- \implies Experiments in **data science**

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Data science

Is data science a science?

- Experiments in **computer science**
- Experiments using **data**
- \implies Experiments in **data science**

Data science

Is data science a science?

Disclaimer : This is not a machine learning course

Experimental protocol

- Step-by-step description of the experiment
- “Algorithm” of the experiment
 - Writing the recipe before start cooking



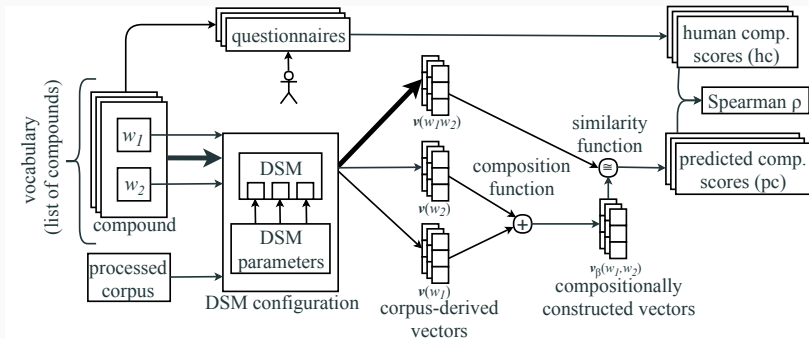
Experimental protocol

How formal is your protocol ?

- Depends on the discipline
- A good protocol description can speed up paper writing
- In any case, to be defined **before** launching experiments

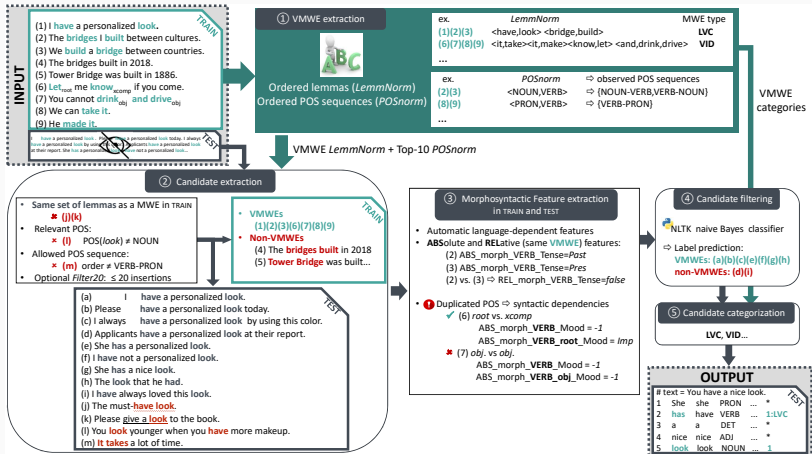


Diagrams to describe the protocol : example 1



Source: <https://aclanthology.org/J19-1001/>

Diagrams to describe the protocol : example 2



Source: <https://aclanthology.org/W18-4932/>

Making choices

- Beware of the **combinatorial explosion**
 - # datasets × # configs × # models × # metrics
 - Grid search = experiments run forever
- Choices must be **justified**
 - An arbitrary justification is better than none
 - E.g. *the parameter was chosen after trial and error*



Making choices

- Favour more **promising** aspects
 - E.g. Metrics are more or less equivalent \implies choose one
 - Datasets are heterogeneous \implies test all of them
 - Small pilot experiments \implies trends \implies choices



Research question → Experiment

Data annotation

Data quality metrics (agreement)

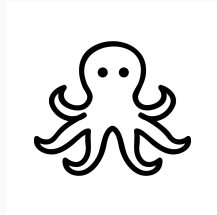
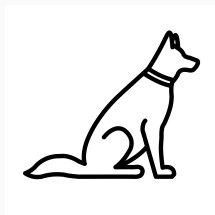
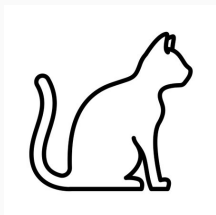
Data science experiments

Evaluation metrics

Where does data come from ?

- Supervised methods require :
 - Input x + associated gold prediction y

Input



Reference

Chat

Chien

Poulpe

- gold = reference = label = ground truth

Where does data come from ?

- Machine learning / NLP courses :

```
digits = load_digits()  
print(digits.target[:20]) # magic !
```

```
[0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9]
```

- Real life :
 - Here's some data (x), apply some learning on it !
 - How to obtain **gold/reference** labels y to learn/evaluate models?

Data annotation recipe

1. Select or collect material to annotate
 - licence, biases, representativity, diversity
2. Write annotation guidelines
 - domain expertise, pilot annotation
3. Develop or adapt an annotation platform
 - adaptable, easy to use
4. Train annotators
 - hard cases, speed, biases
5. Evaluate quality
 - inter-rater agreement
6. Combine annotations
 - adjudication, averaging
7. Export and release
 - stable website, format, documentation, articles

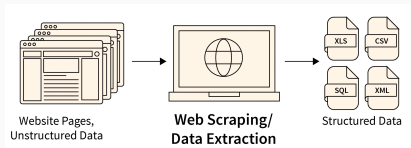


Data selection for annotation

- Similarity with target application data
- Trade-off between realistic vs. artificial
 - E.g. newspaper vs. tweets
 - Climate crisis means quarter of European ski resorts face scarce snow
 - sooo sick of the snow ughh
- Raw data is noisy \implies harder to annotate/exploit
 - E.g. dialects, typos, code switching, slang

Example : Text crawling / scraping

- Obtain data (HTML) from the web
 - Off-the-shelf tools, e.g. BootCat
 - Pre-downloaded web dumps : CommonCrawl, Wikimedia
 - In-house scripts : parallelisation, robots.txt, priority queue, loops



Source: <https://www.scaler.com/topics/data-science/web-scraping/>

Example : Text crawling / scraping

- Pre-processing and cleaning

1. Language identification <https://pypi.org/project/langid/>

2. Deduplication <https://corpus.tools/wiki/Onion>

3. Text extraction and boilerplate removal

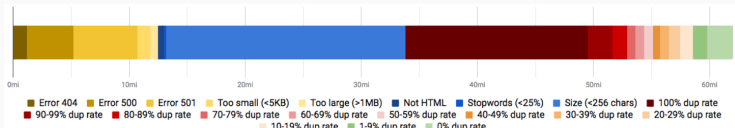
<https://www.crummy.com/software/BeautifulSoup/>

<https://pypi.org/project/jusText/>

4. Content filtering : length, stopwords ratio, dictionary

5. Sentence/word segmentation <https://spacy.io/>

<https://www.nltk.org/>



Source: <https://aclanthology.org/L18-1686/>

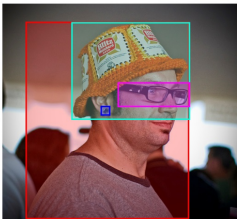
Clever ways to select data

- Open Subtitles : text + translation
 - provided for free by series/movie fans
- Amazon products : text + polarity (positive/negative)
 - Reviews associated with 5-star rating
- Flickr30k : image + description
 - Captions provided by users on Flickr

Example 1 : OpenSubtitles



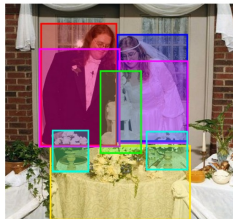
Example 2 : Flickr30k (and extensions)



A man with pierced ears is wearing glasses and an orange hat.
A man with glasses is wearing a beer can crotched hat.
A man with gauges and glasses is wearing a Blitz hat.
A man in an orange hat starring at something.
A man wears an orange hat and glasses.



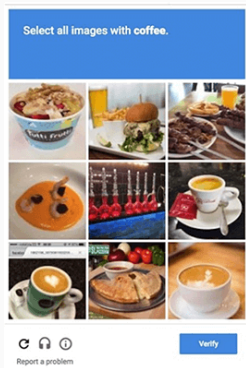
During a gay pride parade in an Asian city, some people hold up rainbow flags to show their support.
A group of youths march down a street waving flags showing a color spectrum.
Oriental people with rainbow flags walking down a city street.
A group of people walk down a street waving rainbow flags.
People are outside waving flags .



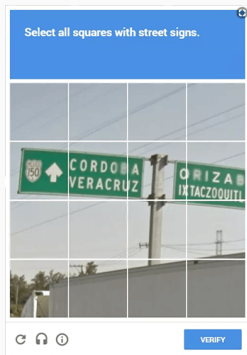
A couple in their wedding attire stand behind a table with a wedding cake and flowers.
A bride and groom are standing in front of their wedding cake at their reception.
A bride and groom smile as they view their wedding cake at a reception.
A couple stands behind their wedding cake.
Man and woman cutting wedding cake.

Source: <https://bryanplummer.com/Flickr30kEntities/>

Example 3 : Captcha



First one is a
captcha...



The second one is
free annotation !

- A document describing the task in much detail
 - Precise **definitions** of terms
 - Homogeneous/standard **notation**
 - Describe what may seem **obvious**
- Describe **corner cases**
 - Borderline or difficult phenomena

Annotation guidelines example : epidemiology events

Identify epidemiology events in news

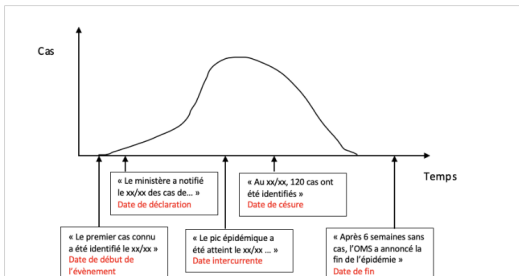
→ date, place, pathology agent, events per document

2.2.2. Élément «Date»

Plusieurs types de dates peuvent être retenues :

- date de déclaration de l'événement (exemple : "le gouvernement malien a notifié le **13 mai 2020**") ;
- date de début de l'événement (exemple : "depuis le début de l'épidémie, le **12 octobre**, 123 cas...");
- date de fin de l'événement (exemple : "après 6 semaines sans cas, l'OMS a déclaré le **19 mai 2020** la fin de l'épidémie...");
- date de césure des données décrivant l'événement (exemple : "Au **14 septembre 2020**, 287 cas de dengue ont été diagnostiqués...");
- date intercurrente (exemple : "le pic épidémique semble avoir été atteint autour du **15 septembre...**").

Exemples de dates à l'occasion d'une épidémie :



Annotation guidelines example : multiword expressions

Underline words belonging to multiword expressions

→ span, linguistic criteria, priorities, cross-lingual consistency

- ↳ Apply [test S.1](#) - [**1HEAD**: Unique verb as functional syntactic head of the whole?]
 - ↳ **NO** ⇒ Apply the [VID-specific tests](#) ⇒ *VID tests positive?*
 - ↳ **YES** ⇒ Annotate as a VMWE of category **VID**
 - ↳ **NO** ⇒ It is not a VMWE, **exit**
 - ↳ **YES** ⇒ Apply [test S.2](#) - [**1DEP**: Verb *v* has exactly one lexicalized dependent *d*?]
 - ↳ **NO** ⇒ Apply the [VID-specific tests](#) ⇒ *VID tests positive?*
 - ↳ **YES** ⇒ Annotate as a VMWE of category **VID**
 - ↳ **NO** ⇒ It is not a VMWE, **exit**
 - ↳ **YES** ⇒ Apply [test S.3](#) - [**LEX-SUBJ**: Lexicalized subject?]
 - ↳ **YES** ⇒ Apply the [VID-specific tests](#) ⇒ *VID tests positive?*
 - ↳ **YES** ⇒ Annotate as a VMWE of category **VID**
 - ↳ **NO** ⇒ It is not a VMWE, **exit**
 - ↳ **NO** ⇒ Apply [test S.4](#) - [**CATEG**: What is the morphosyntactic category of *d*?]
 - ↳ **Reflexive clitic** ⇒ Apply [IRV-specific tests](#) ⇒ *IRV tests positive?*
 - ↳ **YES** ⇒ Annotate as a VMWE of category **IRV**
 - ↳ **NO** ⇒ It is not a VMWE, **exit**
 - ↳ **Particle** ⇒ Apply [VPC-specific tests](#) ⇒ *VPC tests positive?*
 - ↳ **YES** ⇒ Annotate as a VMWE of category **VPC.full** or **VPC.semi**
 - ↳ **NO** ⇒ It is not a VMWE, **exit**

Annotation guidelines example : compositionality

- Given a word combination
 - *ivory tower* → privileged situation
- Proportion of whole's **meaning** predictable from components?
 - $\text{Comp}(\textit{ivory_tower}, \textit{ivory}, \textit{tower}) = 10\%$

Annotation guidelines example : compositionality

- Given a word combination
→ *ivory tower* → privileged situation
- Proportion of whole's **meaning** predictable from components?
→ $\text{Comp}(\textit{ivory_tower}, \textit{ivory}, \textit{tower}) = 10\%$
- Scale** from 0 (totally idiomatic) to 5 (totally compositional)
→ Head (*book*), modifier (*pocket*), compound (*pocket book*)

5. In your opinion, is the meaning of a *pocket book* always literally related to *pocket*?

NO 0 1 2 3 4 5 YES

6. Given your previous replies, would you say that a *pocket book* is always literally a *b*

NO 0 1 2 3 4 5 YES

No — it is weird to imagine a *book* which is related to *pocket*, even if the meani

How to write (good) guidelines ?

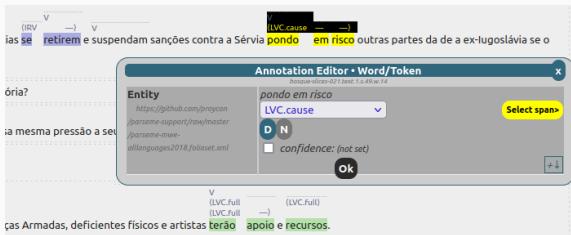
- Always keep in mind : **who** are the annotators ?
- **Pilot annotation** phases
 - Versioning and changelogs
- As objective as possible
 - Yes/no tests, decision trees, flowcharts
- Cover as many **borderline** cases as possible
 - Arbitrary but consistent decision, discard if needed
- Add **many examples** !
 - Explain how to annotate them step by step

Annotation interface example : DIY

- Generic tools : Excel spreadsheets, text files, etc.
- Web forms from scratch : Google forms, PHP, etc.
- Web dev frameworks : Dash, Streamlit, etc.

MWE	sentence-with-mweoccur	annotation	comment
abrir vantagem	Após a primeira parcial ficar empatada em 7 a 7 , o Brasil [abriu] uma [vantagem] decisiva com quatro	NOT TO ANNOTATE	NOT TO ANN
abster se	Em outro caso , a Quarta Turma manteve decisão que condenou franqueados de a Rede Wizard a [se	NOT TO ANNOTATE	NOT TO ANN
acabar se	Isso vale dizer que tendo somente um jogador de razoável condição técnica em o meio , [se] este for	5. WRONG-LEXEMES	
acabar se	Não importa se você namora há anos , meses ou [se] [acabou] de conhecer o cara .	5. WRONG-LEXEMES	
acabar se	Eles são trabalhadores que lidam com o público e [acabam] [se] tornando confidentes .	6. COINCIDENTAL	
acabar se	Em o Brasil , a iguaria foi trazida por os portugueses e [acabou] [se] popularizando durante a fase Colô	6. COINCIDENTAL	
acabar se	Mas o tempo que ele precisará dedicar a sua academia [acabou] [se] tornando um empecilho .	6. COINCIDENTAL	
acabar se	A Iugoslávia [acabou] [se] desintegrando .	6. COINCIDENTAL	
acabar se	Tem gente que a o menor tropeço , desata um rosário de queixas , colocando a culpa em os outros e [6. COINCIDENTAL	
acabar se	O príncipe - herdeiro [acabou] casando - [se] com a princesa Margarida de Saboia , sua prima em prin	6. COINCIDENTAL	
acabar se	Vem de lá , em o balanço de o mar / Sob a divina proteção de Iemanjá , odojá !! Conduzindo minha e	NOT TO ANNOTATE	NOT TO ANN
acabar se	[Acabou] - [se] a Olimpíada , mas a vibração continua fora de os campos e de as raíais olímpicas .	NOT TO ANNOTATE	NOT TO ANN
acabar se	A tropa está doente e [se] [acabando] ."	NOT TO ANNOTATE	NOT TO ANN
acertar a mão	Um subtenente reformado de a Aeronáutica resistiu a a prisão , [acertou] um tiro em [a] [mão] de um a	6. COINCIDENTAL	Or maybe "na
acertar a mão	Celso Roth [acertou] [a] [mão] e o Grêmio faz campanha .	NOT TO ANNOTATE	NOT TO ANN

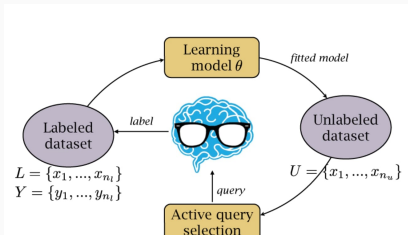
Annotation interface example : FLAT



Alternatives : Inception, webAnno, brat, FLAT, Arborator, ...

Automatic pre-annotation

- Pre-annotation
 1. **Annotate** a small dataset and **train** predictive model
 2. **Predict** on the remaining unlabelled data
 3. **Correct** the predictions
- **Active learning**
 1. **Annotate** a given instance
 2. **Append** to training data and **train** predictive model
 3. Next instance to annotate chosen **automatically**
 - Maximise **diversity** of phenomena
 - Maximise the utility for the model



Crowdsourcing

- Compensate for subjectivity = **average** over many annotators
 - Amazon Mechanical Turk, Crowdfunder, ...
- Make the task **simpler** - accessible for **non experts**
 - Remuneration per HIT - Human Intelligence Task
- Data **quality**
 - Qualification pre-task, spammer filtering
- **Ethical** aspects : unfair remuneration, hard work

- Games with a purpose
 - Fun, visually attractive, competition
 - Background : free annotation
- Examples
 - Jeux de mots <https://www.jeuxdemots.org/>
 - ZombiLingo <http://gwap.grew.fr/>



The screenshot shows the ZombiLingo game interface. At the top, there is a navigation bar with the logo "ZOMBI LINGO" and links for "Accueil", "Jouer", "Forum", and "FAQ". On the right, there is a user profile icon for "serasatch" and several small icons representing different game features.

The main game area has a green background. The instruction at the top reads "Trouve le déterminant du nom indiqué" (Find the determiner of the indicated noun). To the right of this instruction is a link "Besoin d'aide ?".

In the center, there is a progress bar shaped like a bone, with a red section on the left and a white section on the right. The white section is labeled "20%".

Below the progress bar, there is a text box containing the following text: "Tous les patients ont reçu une supplémentation en vitamine D et en calcium : dans l'étude menée sur l'ostéoporose post-ménopausique (étude PFT), dans l'ÉTUDE sur la prévention des fractures cliniques après fracture de hanche (étude RFT) ainsi que dans les études de la maladie de Paget (voir également rubrique 4.2)." The word "dans" is highlighted in red.

Below the text box, there is a feedback prompt: "Tu as répondu dans et il fallait répondre". Below this prompt are two buttons: "Discuter de la réponse" and "Prière suivante".

Research question → Experiment

Data annotation

Data quality metrics (agreement)

Data science experiments

Evaluation metrics

Double annotation protocol

- Two (expert/trained) annotators :
 - same training, same annotation guidelines
 - annotate the same data
 - no communication while annotating
- Results should be (almost) identical
 - Inter-annotator agreement
 - Adjudication
- High agreement : guide OK, training OK, data quality OK
- Low agreement : restart until high agreement is reached
- "Low" and "High" → Numerical agreement score

Items, categories and coders :

- Set of *items* : $\{i|i \in I\}$
- Set of *categories* : $\{k|k \in K\}$
- Set of *coders* (annotators) : $\{c|c \in C\}$

Inter-annotator agreement (IAA)

- Simple case : two raters c_1 and c_2
- Observed agreement : proportion of identically annotated items

$$A_O = \frac{1}{|I|} \sum_{k \in K} \delta(n_{1k}, n_{2k})$$

- n_{ik} = number of coders who assigned item i to category k

Observed agreement : example

Item	Annot1	Annot2
1	Green	Blue
2	Blue	Blue
3	Blue	Green
4	Green	Green
5	Blue	Blue
6	Blue	Blue
...

Contingency table

	Green	Blue	Total
Green	41	3	44
Blue	9	47	56
Total	50	50	100

$$A_O = \frac{1}{|I|} \sum_{k \in K} \delta(n_{1k}, n_{2k})$$

Observed agreement : example

Item	Annot1	Annot2
1	Green	Blue
2	Blue	Blue
3	Blue	Green
4	Green	Green
5	Blue	Blue
6	Blue	Blue
...

Contingency table

	Green	Blue	Total
Green	41	3	44
Blue	9	47	56
Total	50	50	100

$$A_O = \frac{1}{|I|} \sum_{k \in K} \delta(n_{1k}, n_{2k})$$
$$= \frac{41 + 47}{100} = 0.88$$

Adapted from Ron Artstein's slides :

<http://ron.artstein.org/publications/2012-artstein-agreement-slides.pdf>

Chance-corrected agreement

Task : diagnose whether patients are ill

	Healthy	Ill	Total
Healthy	990	5	995
Ill	5	0	5
Total	995	5	1000

$$A_O = \frac{990}{1000} = 0.99$$

- Most patients are not ill
 - No agreement in ill" category
- High **expected agreement** A_E
 - How to estimate A_E ?

Cohen's kappa inter-annotator agreement

- Proportion of agreement above chance

$$\kappa = \frac{A_O - A_E}{1 - A_E}$$

- Assume each annotator has their distribution (Cohen's κ)

$$A_E = \frac{1}{|I|^2} \sum_{k \in K} n_{c_1 k} n_{c_2 k}$$

- $|I|$ annotated items in total,
- K possible values per item,
- $n_{c_j k}$ items annotated as k by rater c_j

Adapted from Ron Artstein's slides :

<http://ron.artstein.org/publications/2012-artstein-agreement-slides.pdf>

Exercise : calculate kappa

	Healthy	Ill	Total
Healthy	990	5	995
Ill	5	0	5
Total	995	5	1000

- $|I| = 1000$ annotated items in total,
- $n_{c_j k}$ items annotated as k by rater c_j

$$A_O = \frac{990}{1000} = 0.99 \quad \kappa = \frac{A_O - A_E}{1 - A_E} \quad A_E = \frac{1}{|I|^2} \sum_{k \in K} n_{c_1 k} n_{c_2 k}$$

1. Calculate the kappa chance-corrected IAA score

Exercise : calculate kappa

	Healthy	Ill	Total
Healthy	990	5	995
Ill	5	0	5
Total	995	5	1000

- $|I| = 1000$ annotated items in total,
- $n_{c_j k}$ items annotated as k by rater c_j

$$A_O = \frac{990}{1000} = 0.99 \quad \kappa = \frac{A_O - A_E}{1 - A_E} \quad A_E = \frac{1}{|I|^2} \sum_{k \in K} n_{c_1 k} n_{c_2 k}$$

1. Calculate the kappa chance-corrected IAA score

$$A_E = \frac{995^2 + 5^2}{1000^2} = 0.995^2 + 0.005^2 = 0.99005 \quad A_O = 0.99 \quad \kappa = -0.005$$

- More than 2 raters
 - Consider pairs of agreeing annotators
 - Fleiss' kappa
 - Alpha coefficient (take into account distance between categories)
- Sporadic annotations
 - F-score between raters

Source: Further reading - <https://aclanthology.org/J08-4004/>

Adjudication

- Carried out by another expert (not an annotator)
- Dedicated interface
- Documented conflict resolution strategies

Sentence #57

PROBLEM: Single annotator **DECIDE**

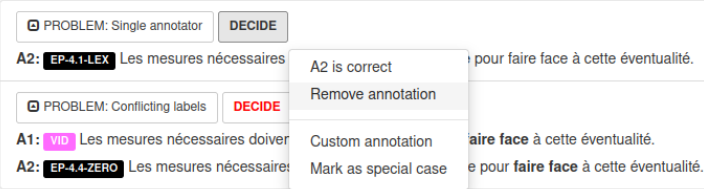
A2: **EP-4.1-LEX** Les mesures nécessaires pour faire face à cette éventualité.

PROBLEM: Conflicting labels **DECIDE**

A1: **VID** Les mesures nécessaires doivent faire face à cette éventualité.

A2: **EP-4.4-ZERO** Les mesures nécessaires pour faire face à cette éventualité.

Sentence #58



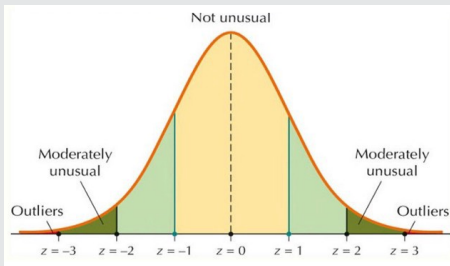
- Creation of final (adjudicated) dataset

Data cleaning

- Some annotations are **outliers**
- Cleaning must occur **before** experiments

Z-score filtering

Remove annotations that are more than z standard deviations away from the mean

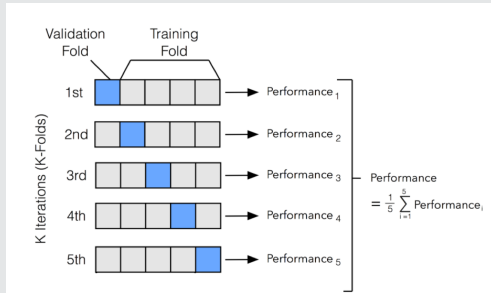


- Evaluation must be carried out on **held out** data
 - Test dataset
- Development must be carried out on **held out** data
 - Development or validation dataset
 - **Attention** : it is extremely easy to accidentally tune on test data
- Parameters must be learned from data
 - Training dataset

Fixed split

- Randomly pick 10% for test, 10% for dev, 80% for train
- Comparable across experiments, papers

k-fold cross validation



- Expensive : requires training *k* models instead of 1

Biased split

- Fixed split, but not random
- The test set has controlled characteristics
 - E.g. test instances are unseen in training data

Discussion

- *We need to talk about standard splits*
→ <https://aclanthology.org/P19-1267/>
- *We need to talk about random splits*
→ <https://aclanthology.org/2021.eacl-main.156/>
- ...

Understand the data

- Open your files!

- Otherwise someone may troll you :

- `https://medium.com/@yoav.goldberg/`

- `an-adversarial-review-of-adversarial-generation-of-natural-language-409ac`

- Don't try to get blood from a turnip

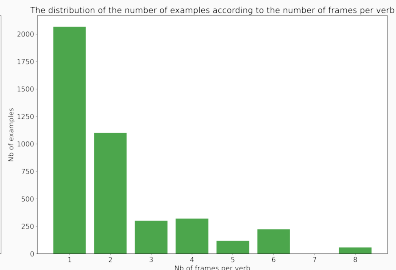
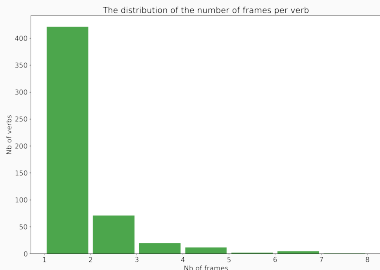
- Maybe your prediction task is unrealistic

- Maybe you need external resources

- ...

Data analysis

- Distribution of classes, input characteristics
- Useful tool : histogram (e.g. `matplotlib.pyplot.hist`)
 - Use bins to discretise real-valued attributes



Source: Author : Anna Mosolova

- Use benchmarks to compare your method with others
 - Questions about the quality of standard datasets
- Shared tasks :
 - Help make progress, but
 - Encourage using low-quality data for years and years for the sake of comparability

Annotation beyond dataset creation

- Annotating = understanding your problem
 - Hard for humans? \implies maybe hard for models
 - Low agreement \implies maybe ill-defined problem
 - Annotation guidelines \implies inspiration for features



Research question → Experiment

Data annotation

Data quality metrics (agreement)

Data science experiments

Evaluation metrics

Experimental conditions

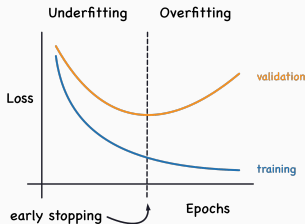
- Supervised, unsupervised, semi-supervised
- Generalisation and **amount** of supervision
 - Zero-shot, one-shot, few-shot
- Model's (hyper-)parameters
 - E.g. Neural network architecture, dimensions, ...
 - E.g. Clustering linking criterion, threshold

- A model is never **good** or **bad** per se
- Situate the model performance wrt. a **simpler model**
 - **Baseline** – simple model for the task
- Examples of baseline
 - Random prediction
 - Majoritary class
 - A good model 5 years ago
 - An interpretable model (rules, thresholds)
 - State-of-the-art model published last month

- Situate the model performance wrt. a **better model**
 - **Topline** – upper bound for the performance
- Examples of topline
 - State-of-the-art model published last month
 - Large model released by big tech company
 - Human annotator performance/agreement
 - Same experiment in unrealistic (easy) condition

Overfitting

- The model “overfits” if it **memorises** the training set
- Tools to prevent overfitting
 - Rule of thumb of pre-neural models :
 - Less features than data items
 - Learning curves on dev set
 - Early stopping based in dev set performance



Hyperparameter search

- Some important hyperparameters
 - learning rate
 - epochs/early stopping
patience
 - batch size
 - dropout ratios
 - model capacity (hidden
layer dimensions)
 - number of stacked layers,
attention heads
 - embedding size
- Tuning strategies
 - Grid search
 - Bayesian search
 - Random search
 - ...
- Unavoidable but usually not very interesting

Model instability

- Same hyperparameters, different random **seeds**
 - weight initialisation in fine-tuning layers
 - order of inputs/batches
- Substantially different results
 - Some data orders/initializations consistently better than others
 - **Early stoppin** is effective
- **Report averages, error bars, confidence intervals**
 - Re-run training **several times** with different orders/random initialisation seeds
 - Explicitly set `random.seed` (for each lib), record and publish values

Source: Further reading : <https://arxiv.org/abs/2002.06305>

For later...

- Experiments management
- Reproducibility vs. replicability

Research question → Experiment

Data annotation

Data quality metrics (agreement)

Data science experiments

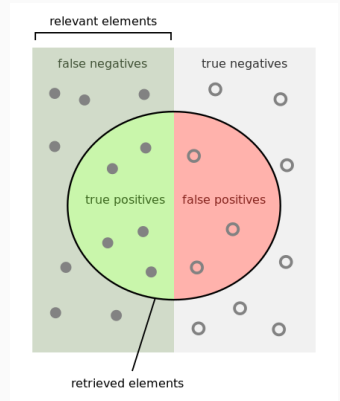
Evaluation metrics

Disclaimer : all metrics are incomplete

- Ideally : measure a hidden variable or phenomenon
- In practice : measure what we can observe
 - Formulation is simple enough to be interpretable
- Metrics are **partial** views of the results

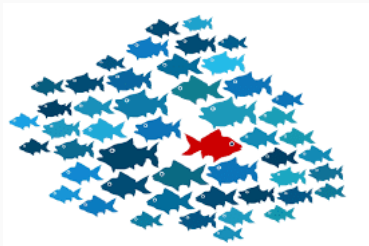
Classification framework

- tp : True Positives
→ Correctly predict as positive
- tn : True Negatives
→ Correctly predict as negative
- fp : False Positives
→ Predict positive, should be negative
- fn : False Negatives
→ Predict negative, should be positive



Source: Image : Wikipedia

Accuracy



$$Accuracy = \frac{tp+tn}{tp+tn+fp+fn}$$

- Percentage of well classified items
- Incomplete description of the method's performance

[Image : Devin Soni, towardsdatascience.com]

Precision, recall, F-score

- Calculated per predicted category
- Precision/recall : Complementary measures, report both !
 - Precision
 $\rightarrow tp/(tp + fp)$
 - Recall = Sensitivity
 $\rightarrow tp/(tp + fn)$
 - Specificity :
 $\rightarrow tn/(tn + fp)$
- F-score : Harmonic mean of precision and recall

$$F = 2 \cdot \frac{\text{precision} \cdot \text{recall}}{\text{precision} + \text{recall}}$$

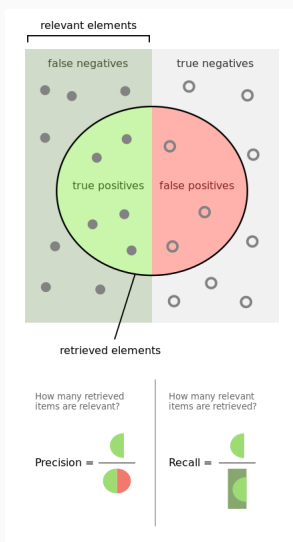


Image from Wikipedia

Accuracy and class imbalance

- Example : hate speech detection in tweets
 - Only a small percentage ($\sim 1\%$) are hateful
 - Let's annotate everything as not hateful
 - My model has an accuracy of 99% ! So powerful !



F-score or F-measure

- F-score (or F-measure) : harmonic mean of precision and recall

$$F = 2 \times \frac{\text{precision} \times \text{recall}}{\text{precision} + \text{recall}}$$

- F-score can be weighted to favour precision or recall
 - $\beta=0.5$: More weight on precision, less weight on recall
 - $\beta=1$: Balance the weight on precision and recall
 - $\beta=2$: Less weight on precision, more weight on recall

$$F_{\beta} = (1 + \beta^2) \times \frac{\text{precision} \times \text{recall}}{\beta^2 \text{precision} + \text{recall}}$$

- Does it make sense to average F-scores?
 - Macro- or micro-average?

Other metrics (see backup slides)

- ROC curve / Area under the curve
 - Real prediction, threshold
- (Mean) average precision
 - Real prediction, binary gold classes
- Structured prediction
 - Compare trees, graphs
- ...

“When a measure becomes a target, it ceases to be a good measure”

- Cobra effect
- Reinforcement learning policies
- Grade-oriented education system
- Risk : optimise evaluation metric at any expense
 - Overfitting, low generalisation
 - Forgetting the research question
 - Frustration with unrealistic goals
 - ...

Source: Thanks to François Hamonic for this slide.

- Cours d'Adeline Paiement
- Wikipedia
- Google images

Backup slides

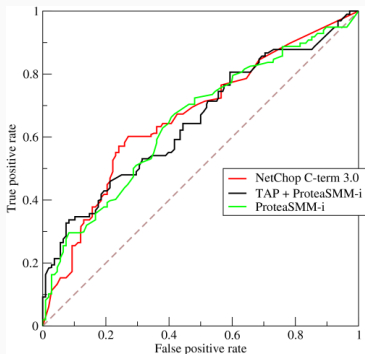
Consistency checks

- Vertical data visualisation
 - Aggregate similar units (e.g. by lemma, POS n-gram, etc)
- Adjudicator of expert annotator corrects mistakes

The screenshot shows a text editor interface with a context menu open over the word "camino". The text in the background is: "Después de 15 años de lucha contra las leyes de obediencia debida y puntos que se reabrieran las causas penales contra los genocidas y **abrimos un camino** in un extraordinario triunfo popular." Below the text, there are two lines of text with annotations: "abrir plazo VID (1)" and "abrir él pasar VID (1)". The context menu lists several annotation options: "Annotate as VID (idiom)", "Annotate as LVC.full (light-verb)", "Annotate as LVC.cause (light-verb)", "Annotate as IRV (reflexive)", "Annotate as VPC.full (verb-particle)", "Annotate as VPC.semi (verb-particle)", "Annotate as MVC (multi-verb)", "Annotate as IAV (adpositional)", and "Custom annotation". In the top right corner, there is a black box with white text that says "Notes added: 0", "Generate JSON", and "Load JSON file".

ROC curve

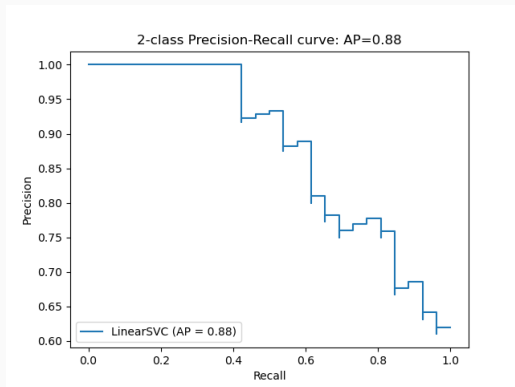
ROC curves (*Receiver Operating Characteristic*) are very useful to chose a threshold.



The AUC (*Area Under ROC*) is often used to estimate the model skill.

Precision-recall curve

Another way to do this is to use the Precision and the Recall instead of using the True positive and the False positive rates.



Mean average precision

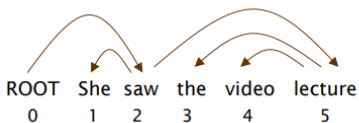
- Model predicts a numerical score
- Gold class is binary or discrete
- Evaluate without setting a fixed threshold

Predicted Rank	1	2	3	4	5	...	30
Target	True	False	True	False	True	...	False
						...	
Precision	@1	@2	@3	@4	@5	...	@30
=	1/1	0/2	2/3	0/4	3/5	...	0/30

$AP@5 = 1/3(1/1 + 0/2 + 2/3 + 0/4 + 3/5) = 0.76$

- How to compare structured objects?
 - Sub-sequences
 - Clusters
 - Syntax trees
 - Graphs

Structured prediction example : LAS/UAS



$$\text{Acc} = \frac{\text{\# correct deps}}{\text{\# of deps}}$$

"unlabelled attachment score"

$$\text{UAS} = 4 / 5 = 80\%$$

$$\text{LAS} = 2 / 5 = 40\%$$

"labelled AS"

Gold

1	2	She	nsubj
2	0	saw	root
3	5	the	det
4	5	video	nn
5	2	lecture	obj

Parsed

1	2	She	nsubj
2	0	saw	root
3	4	the	det
4	5	video	nsubj
5	2	lecture	ccomp

Source: <https://x-wei.github.io/xcs224n-lecture5.html>